

**Embassy of Bangladesh**  
**Economic Wing**  
**Washington, DC**

BEW/EM/IPO-1/2015/44

Date: 22 October, 2020

**ATTENTION**


**IPO for Robi Axiata Limited.**

Bangladesh Securities and Exchange Commission (BSEC) have accorded their consent for public issue of **523,793,334** Ordinary Shares of Tk. 10.00 each at par totaling **TK. 5,237,933,340.00** (out of which 136,050,934 ordinary shares will be issued to employees of **Robi Axiata Limited** under Employee Share Purchase Plan) of Robi Axiata Limited which are now being offered for subscription within the period from **November 17, 2020 to November 23, 2020 (both days inclusive)**.

2. The aforesaid Public Offering of 523,793,334 Ordinary Shares of Tk.10.00 each at par will be subscribed in the following manner:

01.	136,050,934 shares offered to Robi employees under Employee Share Purchase Plan (ESPP).
02.	30% of IPO (other than ESPP) i.e. 116,322,720 ordinary shares shall be reserved for eligible investors excluding mutual funds and CIS.
03.	10% of IPO (other than ESPP) i.e. 38,774,240 ordinary shares shall be reserved for Mutual Funds and CIS.
04.	50% of IPO (other than ESPP) i.e. 193,871,200 Ordinary Shares shall be reserved for general public and ক্ষতিগ্রস্ত ক্ষুদ্র বিনিয়োগকারী excluding NRB.
05.	10% of IPO (other than ESPP) i.e. 38,774,240 Ordinary Shares shall be reserved for Non-Resident Bangladeshis (NRB).

3. Please visit **www.robi.com.bd** for prospectus and other information.

  
(Md. Mahadee Hassan) 22-10-2020  
Minister (Economic)  
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